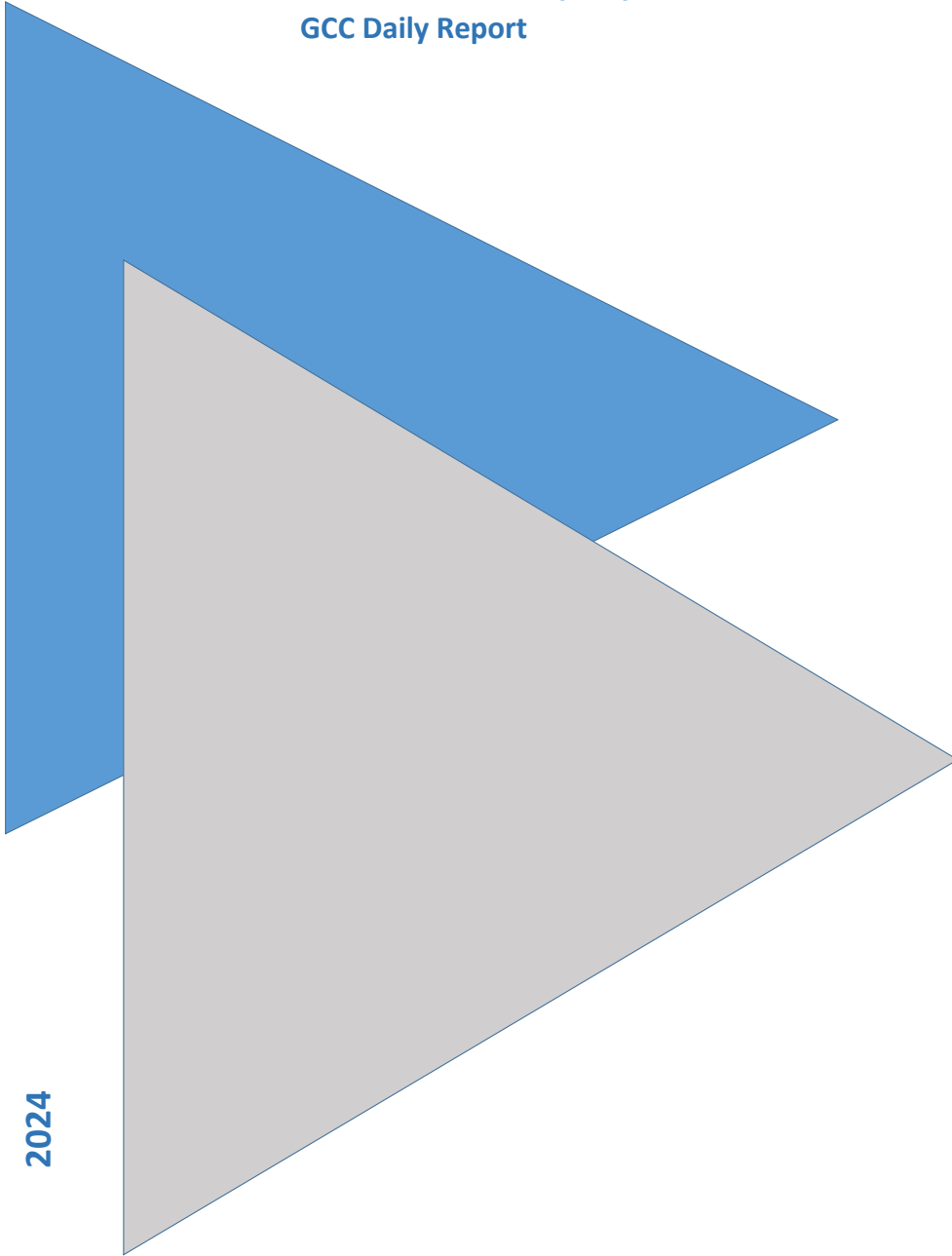


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

17/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,297.14	(0.6)	4.0	20.8	20.5	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,009.84	(2.0)	(1.4)	14.9	15.0	1.6	1.7	2.73%
MSCI FM FRONTIER MARKETS	508.97	(0.5)	0.4	11.0	12.8	1.5	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	513.33	(0.9)	(3.3)	10.4	14.4	1.5	1.7	4.43%
Muscat Stock Exchange MSX 30 Index	4,726.33	(0.2)	4.7	12.2	11.4	0.9	0.8	5.57%
Tadawul All Share Index	12,450.99	(0.4)	4.0	22.5	22.2	2.6	2.2	3.08%
Dubai Financial Market General Index	4,181.85	(0.1)	3.0	8.2	12.1	1.3	1.0	5.43%
FTSE ADX GENERAL INDEX	9,188.38	(0.1)	(4.1)	20.0	20.9	2.8	2.1	2.14%
Qatar Exchange Index	9,852.24	(0.0)	(9.0)	11.4	13.7	1.3	1.5	4.84%
Bahrain Bourse All Share Index	2,027.45	(0.7)	2.8	8.3	11.4	0.6	0.9	8.29%
Boursa Kuwait All Share Price Return Ir	6,910.12	(0.3)	1.4	15.6	20.1	1.5	1.5	3.41%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	518.27	(2.1)	(2.0)	16.5	16.8	1.6	1.7	2.76%
MSCI AC Asia Ex. Japan Index	633.76	(2.0)	(1.2)	16.3	16.6	1.5	1.6	0.00%
Nikkei 225	37,961.80	(1.3)	13.4	27.4	24.9	2.2	1.9	1.61%
S&P/ASX 200	7,605.59	(0.1)	0.2	19.3	19.1	2.2	2.2	3.84%
Hang Seng Index	16,251.84	0.0	(4.7)	9.1	11.2	0.9	1.1	4.35%
NSE Nifty 50 Index	22,147.90	(0.6)	1.9	22.9	24.7	3.8	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.14	(1.5)	4.0	14.8	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	122.39	(2.4)	4.3	6.9	6.9	1.2	1.0	3.59%
FTSE 100 Index	7,859.86	0.5	1.6	12.0	14.3	1.8	1.7	3.94%
Deutsche Boerse AG German Stock Inc	17,871.40	0.6	6.7	14.8	15.7	1.6	1.6	3.03%
CAC 40 Index	8,024.46	1.2	6.4	14.1	16.7	2.0	1.7	2.84%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,000.63	(0.2)	5.4	24.3	22.7	4.4	3.9	1.46%
S&P 500 INDEX	5,051.41	(0.2)	5.9	24.2	22.5	4.6	4.1	1.42%
Dow Jones Industrial Average	37,798.97	0.2	0.3	21.7	20.0	4.7	4.5	1.92%
NASDAQ Composite Index	15,865.25	(0.1)	5.7	39.7	36.8	6.2	5.6	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	596.81	0.0	11.4	-27%	161%
Gold Spot \$/Oz	2,391.73	0.4	15.9	0%	128%
BRENT CRUDE FUTR Jun24	89.21	-0.9	16.4	-3%	99%
Generic 1st'OQA' Future	90.50	0.1	18.6	-28%	390%
LME COPPER 3MO (\$)	9,468.00	-1.1	10.6	-11%	119%
SILVER SPOT \$/OZ	28.52	1.5	19.8	-2%	138%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,726.33							
Change	-11.26	-0.24%						
Previous Close	4,737.59		Financial Sector	7,721.29	7,728.21	-0.09%	4.93%	4.45%
Open	4,741.83		Industry Sector	5,739.01	5,781.37	-0.73%	1.44%	4.82%
Day's High	4,750.02		Services Sector	1,853.37	1,853.42	0.00%	0.31%	18.38%
Day's Low	4,726.12		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.70%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,450.99							
Change	-49.44	-0.40%	Tadawul Banks	11,977.64	11,998.10	-0.17%	-5.23%	-2.53%
Previous Close	12,500.43		Tadawul Energy	5,672.06	5,654.51	0.31%	-0.93%	-2.63%
Open	12,518.01		Tadawul Utilities	14,281.50	14,554.27	-1.87%	9.27%	18.59%
Day's High	12,544.11		Tadawul Telecom	7,689.79	7,784.48	-1.22%	-2.28%	-1.71%
Day's Low	12,346.13		Tadawul Insurance	10,196.67	10,419.56	-2.14%	-2.94%	-4.58%
YTD Change	4.04%		Tadawul Retailing	8,452.03	8,485.05	-0.39%	-1.39%	0.66%
Volume Mn	367,539.19		Tadawul Food & Beverages	6,371.69	6,349.93	0.34%	0.15%	-2.43%
Value Traded Mn	10,225.78		Tadawul Media	31,712.52	32,103.41	-1.22%	-2.04%	-2.95%
Traded / Listed Stocks	234	228	Tadawul Materials	6,385.64	6,395.55	-0.15%	-3.35%	3.64%
			Tadawul Capital Goods	12,070.43	12,189.03	-0.97%	0.52%	0.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ASH-SHARQIYAH DEVELOPMENT CO	20.66	5.95%	RAOOM TRADING CO	128.40	-4.89%	ALLIANZ SAUDI FRAN	18.74	30709.18
SAUDI GROUND SERVICES CO	57.1	5.94%	MOBI INDUSTRY CO	10.36	-3.90%	TOURISM ENTERPRIS	0.89	14619.32
THE NATIONAL AGRICULTURE DEV	32.8	3.96%	ASTRA INDUSTRIAL GROUP	175.80	-3.51%	AL-BAHA DEVELOPMI	0.14	10741.04
SAUDI ADVANCED INDUSTRIES	47.5	3.71%	BUPA ARABIA FOR COOPERATIVE	231.00	-3.43%	SAUDI ARABIAN OIL C	30.00	9301.33
SAUDI FISHERIES	25.35	3.39%	MEDITERRANEAN & GULF INSURAN	25.00	-3.10%	BATIC INVESTMENTS	2.64	6168.26

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,181.85							
Change	-2.46	-0.06%						
Previous Close	4,184.31		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,185.18		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,199.00		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,172.48		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.03		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	155,555.09		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	448.98		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED FOODS CO	11.5	5.50%	MASHREQBANK	172	-1.71%	UNION PROPERTIES F	0.43	21,112.96
TAKAFUL EMARAT INSURANCE	0.549	2.62%	EMIRATES INTEGRATED TELECOMM	5.52	-1.60%	DUBAI ELECTRICITY &	2.38	9,905.24
AMLAK FINANCE	0.81	2.40%	AIR ARABIA PJSC	2.68	-1.47%	EMAAAR PROPERTIES I	8.33	8,987.66
AL SALAM BANK SUDAN	0.729	1.67%	ISLAMIC ARAB INSURANCE COM	0.378	-1.05%	DUBAI ISLAMIC BANK	5.70	4,659.55
DUBAI FINANCIAL MARKET PJSC	1.39	1.46%	DUBAI ELECTRICITY & WATER AU	2.38	-0.42%	AIR ARABIA PJSC	2.68	4,498.23

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,188.38							
Change	-5.94	-0.06%						
Previous Close	9,194.32		Financial	16,149.97	16,183.78	-0.21%	-0.21%	0.14%
Open	9,194.32		Telecommunication	4,445.61	4,368.00	1.78%	-2.30%	-2.14%
Day's High	9,212.06		Consumer Services	11,492.37	11,715.49	-1.90%	-3.33%	-3.70%
Day's Low	9,179.70		Basic Material	4,784.73	4,771.07	0.29%	0.48%	-1.96%
YTD Change	-4.07%		Industrials	2,840.73	2,850.85	-0.35%	-1.26%	-2.44%
			Utilities	11,958.76	11,919.03	0.33%	0.33%	0.33%
Volume Mn	325,671.79		Energy	1,963.41	1,966.09	-0.14%	-1.82%	-2.53%
Value Traded Mn	1,092.22		Health Care	2,989.60	2,963.39	0.88%	0.62%	2.06%
Traded / Listed Stocks	72	84	Real Estate	8,263.65	8,406.37	-1.70%	-1.52%	-3.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	13	9.24%	GULF CEMENT CO	0.373	-4.36%	MULTIPLY GROUP	2.59	21408.87
RESPONSE PLUS HOLDING PJSC	4.27	2.15%	PALMS SPORTS P.J.S.C	10.6	-3.64%	ESHRAQ INVESTMEN	0.28	14929.38
BANK OF SHARIAH	0.479	2.13%	ABU DHABI SHIP BUILDING CO	3.95	-2.23%	ABU DHABI NATIONA	3.50	9117.01
HAYAH INSURANCE CO PJSC	1.02	2.00%	AGTHIA GROUP PJSC	5.67	-2.07%	ABU DHABI NATIONA	0.63	7496.67
APEX INVESTMENT CO PSC	1.85	1.65%	ALDAR PROPERTIES PJSC	5.39	-2.00%	ALPHA DHABI HOLDI	15.22	4912.52

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,852.24							
Change	-0.92	-0.01%	Total Return	22,159.68	22,161.75	-0.01%	-0.72%	0.68%
Previous Close	9853.16		Rayan Islamic	4,695.93	4,694.16	0.04%	-0.39%	1.64%
Open	9853.16		All Share	3,448.88	3,445.13	0.11%	-0.59%	0.74%
			Banks & Finance	4,123.07	4,108.52	0.35%	-0.56%	0.63%
Day's High	9877.61		Industrials	4,120.99	4,152.42	-0.76%	-2.03%	1.51%
Day's Low	9819.71		Transportation	4,907.18	4,864.74	0.87%	2.45%	0.01%
YTD Change	-0.09033544		Real Estate	1,588.24	1,572.94	0.97%	0.05%	4.18%
			Insurance	2,378.21	2,369.14	0.38%	-0.40%	0.30%
Volume Mn	117.252		Telecommunications	1,597.65	1,604.64	-0.44%	-1.10%	-4.20%
Value Traded Mn	317.79		Consumer Goods	7,325.72	7,322.32	0.05%	0.29%	1.89%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.18	7.55%	COMMERCIAL BANK PSQC	4.25	-1.92%	MASRAF AL RAYAN	2.53	11605.52
AL KHALEEJ TAKAFUL GROUP	2.64	4.23%	QATAR ALUMINUM MANUFACTURING	1.44	-1.64%	VODAFONE QATAR	1.68	11382.88
WIDAM FOOD CO	2.15	2.82%	QATARI INVESTORS GROUP	1.65	-1.43%	QATAR ALUMINUM M	1.44	10716.46
INMA HOLDING COMPANY	3.77	2.25%	LESHA BANK LLC	1.27	-1.40%	BALADNA	1.21	8164.54
QATAR & OMAN INVESTMENT CO	0.93	2.09%	MESAIEED PETROCHEMICAL HOLDI	1.91	-1.14%	COMMERCIAL BANK I	4.25	6216.16

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,027.45							
Change	-14.62	-0.72%						
Previous Close	2,042.07		MSCI Bahrain	154.93	154.57	0.23%	-1.91%	-3.44%
Open	2,042.07		MSCI Bahrain Domestic Islamic	59.02	58.92	0.17%	-3.71%	-3.35%
Day's High	2042.070		MSCI Bahrain Net TR USD	417.91	416.89	0.24%	-0.50%	0.21%
Day's Low	2026.900							
YTD Change	2.84%							
Volume Mn	1,420.70							
Value Traded Mn	1.012							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	1.10	10.00%	NATIONAL BANK OF BAHRAIN BSC	0.54	-4.42%	AL SALAM BANK BSC	0.21	177.23
SEEF PROPERTIES	0.15	0.69%	ESTERAD INVESTMENT CO B.S.C.	0.20	-3.11%	ALUMINIUM BAHRAI	1.27	81.10
SOLIDARITY BAHRAIN BSC	0.32	0.64%	AL SALAM BANK BSC	0.21	-0.48%	NATIONAL BANK OF B	0.54	70.00
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.32	60.00
-	-	-	-	-	-	ESTERAD INVESTMEN	0.20	35.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,910.12							
Change	-20.09	-0.29%	Industrials	765.22	753.06	1.61%	-26.80%	-15.72%
Previous Close	6,930.21		Banks	1,700.62	1,715.70	-0.88%	-4.01%	3.23%
Open	6,948.33		Consumer Service	805.16	789.06	2.04%	4.20%	22.26%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	6,954.53		Real Estate	1,272.53	1,261.26	0.89%	-1.78%	4.92%
Day's Low	6,893.97		Financial Services	1,283.51	1,275.17	0.65%	-5.17%	5.88%
YTD Change	1.36%		Telecom	1,036.89	1,035.47	0.14%	-2.65%	-6.18%
			Health Care	308.95	316.56	-2.40%	-10.08%	-35.92%
Volume Mn	0.19		Insurance	2,551.13	2,545.10	0.24%	-0.63%	11.27%
Value Traded Mn	56.12		Basic Materials	776.28	776.51	-0.03%	-1.73%	4.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AMAR FINANCE & LEASING CO	70.00	18.85%	FIRST TAKAFUL INSURANCE CO	115.00	-20.14%	AGILITY	302.00	64141.05
AL MASAKEN INTL REAL ESTATE	27.00	17.39%	METAL & RECYCLING CO	85.10	-9.47%	NATIONAL REAL EST ^A	100.00	19185.53
ALIMTIAZ INVESTMENT GROUP	47.00	8.29%	ENERGY HOUSE HOLDING CO KSCP	106.00	-7.83%	KUWAIT FINANCE HC	710.00	11534.84
WETHAQ TAKAFUL INSURANCE CO	35.40	7.93%	AL MANAR FINANCING & LEASING	62.60	-7.26%	NATIONAL BANK OF I	845.00	6786.40
CREDIT RATING & COLLECTION	38.40	7.26%	REAL ESTATE TRADE CENTERS CO	44.00	-7.17%	KUWAIT PROJECTS H ^I	120.00	6047.77

Source: FSC